

How to use the Home Screen

- 1. Add new machine:** add a machine to complete pre-ops, risk assessments, set service intervals & more!
- 2. Keyword search:** A powerful way to find you machine - just key in any part of the make, model etc
- 3. Filtering tools:** Filter by assessors, fleet status, make, model, owners etc
- 4. Service Interval indicators:** shows completed service, upcoming & overdue - click to view more details
- 5. Pre-op status icons:** green tick = ok, orange hazard = outstanding actions, use with caution
red cross = not safe to use machine until hazards are addressed.
- 6. Export machine data:** To excel for further analysis
- 7. Custom reports:** Produce pre-operational checks & safe operating procedures
- 8. Downgrade Machine(s):** for PAYG users, option to bulk downgrade
- 9. Enter answers:** A one click option to complete an assessment
- 10. Library status:** view the library status at a glance, hover over the icon to view docs added & missing docs
- 11. Edit & manage machine:** Click the 3 vertical dots to edit the machine, create an assessment, view the machine profile etc
- 12. Machine & price snapshot bar** - for PAYG users
- 13. Pre-qual machines** - a contractor management functionality for PAYG users

A
EDIT
= Machine Type A
Workshop/hand held

B
EDIT
= Machine Type B
Simple self propelled
& trailing

C
EDIT
= Machine Type C
Complex machinery

The screenshot shows the 'Machines' page in the plant assessor application. The top navigation bar includes 'plant assessor', 'FAVOURITES', 'MACHINES', 'PEOPLE', 'SITES', 'CONNECTIONS', 'LIBRARY', 'ACTIONS', 'DASHBOARDS', and a user profile for 'TEST USER DEMO CO'. A 'Next Bill: \$100' indicator is visible in the top right.

On the left, a sidebar contains a '+ ADD NEW MACHINE' button (1), a 'Keyword Search' field (2), and a 'FILTER BY' dropdown (3) with options for SITES, OWNERS (1 OF 3 SELECTED), MACHINES, ASSESSMENTS, ASSESSORS, and STATUS. Below the filter are buttons for 'PRE START REPORT', 'DOWNGRADE MACHINES' (8), 'SCHEDULE ASSESSMENTS', 'EXPORT MACHINES' (6), 'ADD TO PRE-QUAL SITE PROCESS', and 'SAFE OPERATING PROCEDURES'.

The main content area is titled 'Machines' and shows a list of machines under 'My Machines' and 'Pre-qual Machines' (13). Each machine entry includes a status icon (4), a green checkmark (5), a red cross (11), and a three-dot menu (9). The machines listed are:

- Takeuchi - TL240 (Loader, Skidsteer Tracked - Seated) - PRE-QUAL APPROVED
- Caterpillar - 320C (Excavator - Large (20 Tonne +)) - PRE-QUAL PENDING INVITATION
- A Thomson & Co - Tandem Axle (Plant Trailer) - Asset Number: DARWIN, Owner: Superman Building Inc
- Thwaites - Alldrive 2 Tonne (Dump Truck - Site) - Asset Number: DUMP-001, Owner: Superman Building Inc
- ACE Trailers - Dual Axle (Plant Trailer) - Asset Number: PT-001, Owner: Superman Building Inc
- Terex - AT20 (Crane - Mobile) - Asset Number: MC-001, Owner: Superman Building Inc
- Caterpillar - 305.5 (Excavator - Small (0 - 9.9 Tonne)) - Asset Number: EX-001, Owner: Superman Building Inc

Each machine entry has a 'LIBRARY' icon (10) and a 'CREATE' button (7). A 'Demo Co' logo is visible in the top right of the machine list area.